



BlueCross BlueShield of South Carolina and
BlueChoice® HealthPlan of South Carolina

MY INSURANCE MANAGER

Claims Entry User Guide

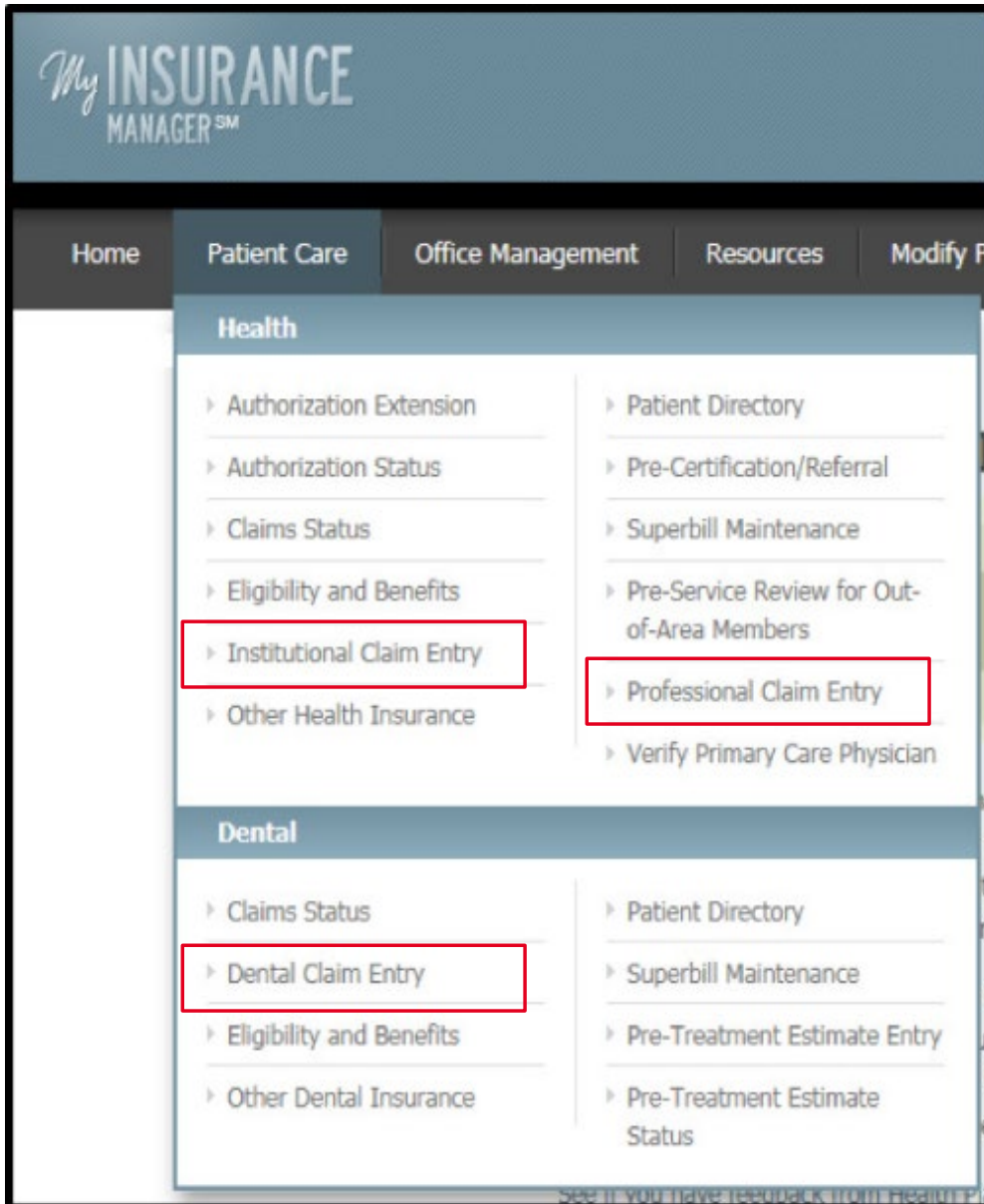


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CLAIMS ENTRY

There are seven screens a user progresses through to submit a claim through My Insurance Manager: Plan Information; Provider Information; Patient Information; Claim Information; Claim Line Information; Review; and Confirmation. The claim entry progress bar is shown near the top of the screen. You can go back to a previous screen completed by selecting the page desired.



Professional Claim Entry

From the Patient Care menu, select Professional Claim Entry. The Plan Information screen gives information about the submitter (i.e. the user account information). Select a Plan, indicate if the plan is the primary payer and input the date of service. Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR PRACTICE (Log Out) [Go to Message Center](#)

Professional Claim Entry

[Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information Claim Line Information Review Confirmation

Plan Information * Required

Submitter Information

If this information is not correct, please [modify your profile](#). Any information you entered will be lost if you navigate away from this page.

Name:	ID:	Email Address:
<input type="text" value="YOUR PRACTICE NAME"/>	<input type="text" value="123456789"/>	<input type="text" value="YOUR.NAME@EMAIL.COM"/>
Phone:	Extension:	Fax:
<input type="text" value="(987) 654-3210"/>	<input type="text" value="NOT AVAILABLE"/>	<input type="text" value="NOT AVAILABLE"/>

Plan Information

Choose the Plan under which the patient had insurance coverage on the date(s) of service. We require both a From Date of Service and a To Date of Service. If this claim is for a single date of service, enter the same date in both fields.

* Plan:	* Is the selected plan the primary payer?
<input type="text" value="BlueCross BlueShield Plans"/>	<input type="text" value="Yes"/>
* From Date of Service:	To Date of Service:
<input type="text" value="02/09/2017"/>	<input type="text" value="02/09/2017"/>
<small>mm/dd/yyyy</small>	<small>mm/dd/yyyy</small>
ICD Code Qualifier:	
<input type="text" value="ICD-10"/>	

At the Provider Information screen, the billing information will pre-populate according to the location affiliated with your user profile. Select **Choose a Billing Provider** if the default billing location is not shown or if you are entering a claim for another location associated with the provider ID.

Select **Choose a Rendering Provider** to have this information auto-filled. You must manually enter Referring Provider Information because the practitioner will not necessarily be affiliated with the billing location. Select **Continue**.

The screenshot shows a web application interface for 'Professional Claim Entry'. At the top, there is a navigation bar with links: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below the navigation bar, a welcome message reads 'Welcome, YOUR NAME of YOUR PRACTICE' with a '(Log Out)' link and a 'Go to Message Center' link. The main heading is 'Professional Claim Entry' with a 'Printer-Friendly' icon. A progress bar below the heading shows steps: Plan Information, **Provider Information** (current step), Patient Information, Claim Information, Claim Line Information, Review, and Confirmation. On the left side, there are two summary boxes: 'Dates of Service' showing '02/09/2017 - 02/09/2017' and 'Insurance' showing 'Plan Name: BlueCross BlueShield Plans'. The main content area is titled 'Provider Information' and includes a red asterisk indicating required fields. It is divided into three sections: 1. 'Billing Location Information' with a help icon and text: 'Click Choose a Billing Provider to select from a list of locations affiliated with your Tax ID. The billing location address must be the physical address (not P.O. Box) and must contain a 9-digit ZIP code.' Below this is a 'Choose a Billing Provider' link. Fields include: Provider ID Type (Primary ID (NPI)), Provider ID (123456789), Provider's Name (YOUR PRACTICE NAME), Address Line 1 (654 PHYSICIAN PKWY STE B), Address Line 2, City (YOUR CITY), State (South Carolina), ZIP Code (29292), Provider Accepts Assignment (Assigned), and Provider Signature on File (Yes). 2. 'Rendering Provider Information' with a help icon and text: 'Please Note: You must identify a Rendering Provider on all claims when the services were not rendered by the Billing Provider.' Below this is a 'Choose a Rendering Provider' link. Fields include: Provider ID Type (--Please Choose One--), Provider ID, and Provider's Name. 3. 'Referring Provider Information' with a help icon and text: 'Please note: A Referring Provider must be identified on all claims when the services listed are related to a referral.' Below this is a 'Choose a Referring Provider' link. Fields include: Provider ID Type (--Please Choose One--), Provider ID, and Provider's Name. At the bottom, there are 'Continue' and 'Back' buttons, and a 'Cancel this claim' link.

This screen appears when you select **Choose a Rendering Provider**. Choose the location where the services have been rendered. Select **Continue** to return to the Provider Information screen in the professional claim entry process. For locations that show NPI Required, contact Provider Education.

Provider Locations Claims Entry Rendering Provider

Please note: These providers are valid for the date(s): 02/09/2017

Select a provider from this list.

Select	Provider ID	Provider's Name	Address	Specialty
<input type="radio"/>	[REDACTED]	[REDACTED]	[REDACTED]	NURSE PRACTITIONER
<input type="radio"/>	[REDACTED]	[REDACTED]	[REDACTED]	INTERNAL MEDICINE
<input type="radio"/>	[REDACTED]	[REDACTED]	[REDACTED]	INTERNAL MEDICINE
<input type="radio"/>	[REDACTED]	[REDACTED]	[REDACTED]	INTERNAL MEDICINE

Continue

On the Patient Information screen, add the required patient data elements as a one-time entry or use the Patient Directory. Select **Choose a Patient** to have this information auto-filled using a selected patient from the Patient Directory.

At the Patient Account Number field, input the patient's unique number your practice or practice management software has assigned. You can create a patient account number if one does not exist. Select **Continue**.

The screenshot shows the 'Professional Claim Entry' form with the 'Patient Information' tab selected. The form includes several sections: 'Dates of Service' (02/09/2017 - 02/09/2017), 'Insurance' (BlueCross BlueShield Plans), and 'Patient Details'. The 'Patient Details' section contains fields for Member ID (zcc065922516805), Relationship to Member (SELF), Patient Account Number (3159), Last Name (testing), First Name (michael), Date of Birth (10/01/1958), Gender (MALE), Country (United States), Address Line 1 (po box 24015), City (columbia), State (South Carolina), and ZIP Code (29224 - 4015). There are also 'Patient Consent' and 'Other Patient Information' sections. At the bottom, there are 'Continue' and 'Back' buttons, and a 'Cancel this claim' link.

When prompted, you have the option to add the patient to Your Patient Directory.

The dialog box contains the text: 'The patient you entered is not in Your Patient Directory. Would you like to add the patient using the information you entered into the patient information form?'. Below the text are two buttons: 'Yes' and 'No'.

The next professional claim entry screen is Claim Information. You can bypass the option to choose or create/update a superbill. To use a superbill, select from **Choose a Superbill Template** drop-down menu to have pre-established data fields included in the professional claim entry process.

Choose the place of service and the claim type (original claim; replacement of prior claim; void/cancel of prior claim). If appropriate, add Claim Entry Options by checking the box that corresponds with the claim information to be included. Required fields for each claim entry option:

- Ambulance Information – Transport Reason Code; Transport Miles; Certification Indicator; Condition Indicator(s); Pick-Up Location; Drop-Off Location
- Accident Information – Related Cause
- Claim Note Information – Claim Note Type (ex: diagnosis description, discharge plans); Claim Note
- Hospitalization Date(s) – Admission Date; Discharge Date
- Medicare Information – Acute Manifestation Date; Care Plan Oversight Number; Homebound Indicator
- Prior Authorization or Referral Number – Prior Authorization Number; Referral Number
- Service Facility Information – Provider ID Type; Provider ID; Facility/Name; Country; Address 1; City; State; Zip

Select **Continue**.

Claim Line Information is the fifth screen in the claim entry process. Enter the total number of lines (up to 50 lines) in the Claim Amounts section. There is also a second chance to include additional claim lines by selecting **Add a New Claim Line** at the bottom of the screen. Claim amounts will automatically calculate based on the amounts the user enters on the claim lines.

At the Diagnosis Code field, enter the appropriate ICD-10 diagnosis code without including a decimal. You can also search for the specific diagnosis code by selecting the magnifying glass icon.

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Welcome, YOUR NAME of YOUR PRACTICE (Log Out) Go to Message Center

Professional Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information Claim Information **Claim Line Information** Review Confirmation

Dates of Service
02/09/2017 - 02/09/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Claim Line Information * Required

Claim Amounts

Please note: We will calculate the Total Claim Charges automatically based on the amounts you enter on the claim lines.

Total Claim Charges: \$ 100.00 Patient Paid: \$ Total Number of Lines: 1

Diagnosis Codes

Please note: At least one diagnosis code is required.

* Diagnosis Codes
Z0000

Claim Lines

Please note: You must identify a Rendering Provider on all claim lines when these services were not rendered by the Billing Provider or by the Rendering Provider identified earlier.
You must identify a Referring Provider on all claim lines when these services are related to a referral.

Line 1

* Procedure: 99213 Modifiers: Charges: \$ 100.00

* Unit Type: Unit Unit(s): 1

* From Date of Service: 02/09/2017 To Date of Service: 02/09/2017 * Primary and Secondary Diagnosis Codes: Z0000

Place of Service: Procedure Description:

Drug Identification: [show/hide](#)

Please enter information about prescribed or administered drugs in this section.
If the drug has a prescription number, please choose Pharmacy Prescription Number in the Prescription Number Qualifier field, then enter the number in the Prescription Number field.
A prescription number is not required if the drug was provided without a prescription (for example, in a physician's office).
Beginning March 1, 2015, begin filing claims with National Drug Code (NDC), NDC unit of measure and NDC quantity for all outpatient-administered drug claims.

National Drug Code: Unit(s): Measurement Code: --Please Choose One--

Prescription Date: mm/dd/yyyy Prescription Number Qualifier: --Please Choose One-- Prescription Number:

Additional Indicators (Check all that apply):
 Emergency EPSDT Family Planning Copayment Waiver (Copayment Exempt)

Rendering Provider Information: [show/hide](#)
Referring Provider Information: [show/hide](#)

[Add a New Claim Line](#) Cancel this claim

Continue or Back

This screen appears when searching for a diagnosis code. Search by description or code. Place your cursor on the desired diagnosis code to select it and be returned to the prior screen.

Diagnosis Code (ICD-10) Search Results

Showing 13 Result(s)

Code	Description ▲
Z003	ENCOUNTER FOR EXAMINATION FOR ADOLESCENT DEVELOPMENT STATE
Z006	ENCOUNTER FOR EXAMINATION FOR NORMAL COMPARISON AND CONTROL IN CLINICAL RESEARCH PROGRAM
Z0071	ENCOUNTER FOR EXAMINATION FOR PERIOD OF DELAYED GROWTH IN CHILDHOOD WITH ABNORMAL FINDINGS
Z0070	ENCOUNTER FOR EXAMINATION FOR PERIOD OF DELAYED GROWTH IN CHILDHOOD WITHOUT ABNORMAL FINDINGS
Z002	ENCOUNTER FOR EXAMINATION FOR PERIOD OF RAPID GROWTH IN CHILDHOOD
Z005	ENCOUNTER FOR EXAMINATION OF POTENTIAL DONOR OF ORGAN AND TISSUE
Z0001	ENCOUNTER FOR GENERAL ADULT MEDICAL EXAMINATION WITH ABNORMAL FINDINGS
Z0000	ENCOUNTER FOR GENERAL ADULT MEDICAL EXAMINATION WITHOUT ABNORMAL FINDINGS
Z008	ENCOUNTER FOR OTHER GENERAL EXAMINATION
Z00121	ENCOUNTER FOR ROUTINE CHILD HEALTH EXAMINATION WITH ABNORMAL FINDINGS
Z00129	ENCOUNTER FOR ROUTINE CHILD HEALTH EXAMINATION WITHOUT ABNORMAL FINDINGS
Z00111	HEALTH EXAMINATION FOR NEWBORN 8 TO 28 DAYS OLD

[New Search](#)

In the Claim Lines section of Claim Line Information entry, add the procedure code and charges in those required fields. You must also enter a unit type (unit or minutes) and the number of units.

The dates of service and diagnosis code(s) are automatically filled from previous entries during the professional claim entry process.

If appropriate, expand to see Drug Identification fields by selecting the show/hide link. When you enter prescription drug information, be sure to accurately capture the National Drug Code (NDC) number, as it is a requirement of BlueCross and BlueChoice plans.

Check the boxes to include Additional Indicators as needed. These options will not require additional fields to be completed.

Select **Continue**.

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Welcome, YOUR NAME of YOUR PRACTICE (Log Out) Go to Message Center

Professional Claim Entry [Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information **Claim Line Information** Review Confirmation

Dates of Service
02/09/2017 - 02/09/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcc065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Claim Lines * Required

Line 1

*** Procedure:** 99213 **Modifiers:** *** Charges:** \$ 100.00

*** Unit Type:** Unit *** Unit(s):** 1

*** From Date of Service:** 02/09/2017 **To Date of Service:** 02/09/2017 *** Primary and Secondary Diagnosis Codes:** 20000

mm/dd/yyyy mm/dd/yyyy

Place of Service: **Procedure Description:**

Drug Identification: [\[-\] show/hide](#)

Please enter information about prescribed or administered drugs in this section.
If the drug has a prescription number, please choose Pharmacy Prescription Number in the Prescription Number Qualifier field, then enter the number in the Prescription Number field.
A prescription number is not required if the drug was provided without a prescription (for example, in a physician's office).
Beginning March 1, 2015, begin filing claims with National Drug Code (NDC), NDC unit of measure and NDC quantity for all outpatient-administered drug claims.

National Drug Code: **Unit(s):** **Measurement Code:** --Please Choose One--

Prescription Date: **Prescription Number Qualifier:** --Please Choose One-- **Prescription Number:**

mm/dd/yyyy

Additional Indicators (Check all that apply):
 Emergency EPSDT Family Planning Copayment Waiver (Copayment Exempt)

Rendering Provider Information: [\[+\] show/hide](#)
Referring Provider Information: [\[+\] show/hide](#)

[Add a New Claim Line](#)

Continue or **Back** **X Cancel this claim**

From Claim Review screen, examine your entries for the professional claim. **Submit** the professional claim or return to any previous screen using the **Back** link or clicking on a screen title from the progress bar.

To add claim-level information, select **Add Additional Claim Information**.

To add information that applies to an individual claim line, select **Add** on the line to which the information applies. There is an option to **Cancel this claim** found at the bottom of each screen of the claim entry process.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR PRACTICE (Log Out) Go to Message Center

Professional Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information Claim Information Claim Line Information **Review** Confirmation

Dates of Service
02/09/2017 - 02/09/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Claim Review

This is a summary of the claim information you are about to submit. Please make any necessary changes and submit.

Provider Information
Submitter's Name: YOUR NAME Billing Location: YOUR PRACTICE NAME Plan: BlueCross BlueShield Plans

Patient Information
Member ID: zcz065922516805 Date of Birth: 10/01/1958 Gender: MALE
Patient's Name: michael testing Patient Account Number: 3159

Claim Information
This is a claim-level summary. Click Add Additional Claim Information to add information that applies to the entire claim. If another payer is primary on this claim and you wish to add or edit adjustments at the claim level, click Claim Level Adjustments. To add or edit adjustments at the line level, see the Claim Line Information section below.

Total Charges: \$ 100.00 Dates of Service: 02/09/2017 - 02/09/2017

[Add Additional Claim Information](#)

Claim Line Information

Line	Procedure	From Date of Service	Charges	Additional Line Information
1	99213	02/09/2017	\$ 100.00	Add

If this information is accurate and you are ready to submit the claim for processing, click the Submit button.

Please Note: We must validate all claim information before you can submit it for processing. If we find any errors, we will return the claim to you for correction. Once we validate the claim information and you have corrected any errors, you cannot make changes to that information.

[Submit](#) or [Back](#) [Cancel this claim](#)

This screen appears when adding **additional claim information**. Check the corresponding box(es) to include general claim information, additional provider information and/or spinal manipulation claim information. Select **Done** to return to the previous screen.

The screenshot shows the 'Professional Claim Entry' interface. On the left, there are fields for 'Dates of Service' (02/09/2017 - 02/09/2017), 'Insurance' (BlueCross BlueShield Plans), and 'Patient' (Michael Testing). The main area is titled 'Additional Claim Information' and includes a note: 'Please note: This information will apply to all claim lines on this claim.' Below this are three sections: 'General Claim Information' with checkboxes for various codes and dates; 'Additional Provider Information' with a checkbox for 'Supervising Provider Information'; and 'Spinal Manipulation Claim Information' with checkboxes for 'Spinal Manipulation Service Information' and 'Last X-Ray Date'. At the bottom, there are 'Done' and 'Cancel' buttons, and a 'Cancel this claim' link.

This screen appears when adding **additional claim line information**. Select the corresponding box(es) to include specific additional line information, general line information, additional provider information and/or durable medical equipment related information. Select **Done** to return to the previous screen.

The screenshot shows the 'Professional Claim Entry' interface with 'Additional Claim Line Information' selected. The 'Date of Service' is now 02/09/2017. A table titled 'Selected Line' shows one line with procedure code 99213, date 02/09/2017, and charges of 100.00. Below the table are sections for 'Additional Line Information Selection', 'General Line Information' (checkboxes for various codes and dates), 'Additional Provider Information', and 'Durable Medical Equipment Related' (checkboxes for therapy and equipment details). At the bottom, there are 'Done' and 'Cancel' buttons, and a 'Cancel this claim' link.

A claim number displays the Claim Confirmation screen. You can now **Create a New Claim** or **View Claim Status**.

The screenshot displays the 'Professional Claim Entry' interface. At the top, there is a navigation bar with links: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below this, a welcome message reads 'Welcome, YOUR NAME of YOUR PRACTICE' with a '(Log Out)' link and a 'Go to Message Center' link. The main heading is 'Professional Claim Entry' with a 'Printer-Friendly' icon. A breadcrumb trail shows: Plan Information, Provider Information, Patient Information, Claim Information, Claim Line Information, Review, and Confirmation (highlighted). The 'Confirmation' section contains a message: 'Please note: We have received and are processing your claim. Here is your claim number.' Below this is a note: 'Click on View Patient Receipt for a printable receipt detailing the patient's liability. Receipts are only available for claims that have finalized. The View Patient Receipt button will not appear for claims that require further processing.' A 'Confirmation' box displays the following details: Claim Number: 70400000W, Member ID: zcz065922516805, Patient's Name: michael testing, Patient's Date of Birth: 10/01/1958, and Patient's Gender: Male. At the bottom of this section are two buttons: 'Create New Claim' and 'View Claim Status'. On the left side of the page, there are three summary boxes: 'Dates of Service' (02/09/2017 - 02/09/2017), 'Insurance' (Plan Name: BlueCross BlueShield Plans, Member ID: zcz065922516805), and 'Patient' (Patient's Name: michael testing, Relationship to Member: SELF, Gender: MALE, Date of Birth: 10/01/1958).

Professional Secondary Claim Entry

From the Patient Care menu, select Professional Claim Entry. The Plan Information screen gives information about the submitter (i.e. the user account information). Select a Plan. At the prompt, "Is the selected plan the primary payer?" choose No. Input the date of service. Select **Continue**.

The screenshot shows the 'Professional Claim Entry' form in the My Insurance Manager system. The form is titled 'Professional Claim Entry' and includes a 'Printer-Friendly' link. A progress bar at the top indicates the current step is 'Plan Information'. On the left, there is a sidebar with a note about availability and 'Who Can File Online?' information. The main form area is divided into two sections: 'Submitter Information' and 'Plan Information'. The 'Submitter Information' section includes fields for Name (YOUR NAME), ID (123456789), Email Address (your.name@email.com), Phone ((987) 654-3210), Extension (Not Available), and Fax (Not Available). The 'Plan Information' section includes a dropdown for Plan (BlueCross BlueShield Plans), a dropdown for 'Is the selected plan the primary payer?' (No), and date pickers for 'From Date of Service' (03/21/2017) and 'To Date of Service'. There is also an 'ICD Code Qualifier' field with the value 'ICD-10'. At the bottom, there are 'Continue' and 'Cancel this claim' buttons.

My INSURANCE MANAGER™

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, Your Name of Your Practice (Log Out) Go to Message Center

Professional Claim Entry [Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information Claim Line Information Review Confirmation

Plan Information * Required

Submitter Information

If this information is not correct, please [modify your profile](#). Any information you entered will be lost if you navigate away from this page.

Name: YOUR NAME ID: 123456789 Email Address: your.name@email.com

Phone: (987) 654-3210 Extension: Not Available Fax: Not Available

Plan Information

Choose the Plan under which the patient had insurance coverage on the date(s) of service.

We require both a From Date of Service and a To Date of Service. If this claim is for a single date of service, enter the same date in both fields.

* Plan: BlueCross BlueShield Plans * Is the selected plan the primary payer? No

From Date of Service: 03/21/2017 **To Date of Service:** mm/dd/yyyy

ICD Code Qualifier: ICD-10

Continue **X Cancel this claim**

At the Provider Information screen, the billing information will pre-populate according to the location affiliated with your user profile. Select **Choose a Billing Provider** if the default billing location is not shown or if you are entering a claim for another location associated with the provider ID.

Choose a Rendering Provider to have this information auto-filled. You must manually enter Referring Provider Information because the practitioner will not necessarily be affiliated with the billing location.

Select **Continue**.

The screenshot shows a web application interface for entering a professional claim. At the top, there is a navigation bar with links: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below the navigation bar, a welcome message reads "Welcome, Your Name of Your Practice" with a "(Log Out)" link and a "Go to Message Center" link. The main heading is "Professional Claim Entry" with a "Printer-Friendly" icon. A progress bar below the heading shows steps: Plan Information, **Provider Information** (current step), Patient Information, Claim Information, Claim Line Information, Other Payer Information, Adjustments, Review, and Confirmation. On the left side, there are two summary boxes: "Date of Service" with the value "03/21/2017" and "Insurance" with the value "BlueCross BlueShield Plans". The main content area is titled "Provider Information" and includes a red asterisk indicating required fields. It is divided into three sections: 1. "Billing Location Information": Includes a help icon and text: "Click Choose a Billing Provider to select from a list of locations affiliated with your Tax ID. The billing location address must be the physical address (not P.O. Box) and must contain a 9-digit ZIP code." Below this is a "Choose a Billing Provider" link. Fields include: "Provider ID Type" (Primary ID (NPI)), "Provider ID" (123456789), "Provider's Name" (YOUR PRACTICE), "Address Line 1" (654 PHYSICIAN PKWY), "Address Line 2" (STE B), "City" (YOUR CITY), "State" (South Carolina), "ZIP Code" (), "Provider Accepts Assignment" (Assigned), and "Provider Signature on File" (Yes). 2. "Rendering Provider Information": Includes a help icon and text: "Please Note: You must identify a Rendering Provider on all claims when the services were not rendered by the Billing Provider." Below this is a "Choose a Rendering Provider" link. Fields include: "Provider ID Type" (dropdown: --Please Choose One--), "Provider ID" (), and "Provider's Name" (). 3. "Referring Provider Information": Includes a help icon and text: "Please note: A Referring Provider must be identified on all claims when the services listed are related to a referral." Below this is a "Choose a Referring Provider" link. Fields include: "Provider ID Type" (dropdown: --Please Choose One--), "Provider ID" (), and "Provider's Name" (). At the bottom of the form, there is a "Continue" button, a "Back" link, and a "Cancel this claim" link.

On the Patient Information screen, add the required patient data elements as a one-time entry or use the Patient Directory. Select **Choose a Patient** to have this information auto-filled using a selected patient from the Patient Directory.

At the Patient Account Number field, input the patient's unique number your practice or practice management software has assigned. You can create a patient account number if one does not exist.

Select **Continue**.

The screenshot shows the 'Professional Claim Entry' form, specifically the 'Patient Information' section. The form is titled 'Professional Claim Entry' and includes a 'Printer-Friendly' link. The 'Patient Information' section is highlighted in blue. The form contains several fields and sections:

- Date of Service:** 03/21/2017
- Insurance:** Plan Name: BlueCross BlueShield Plans
- Patient Information:**
 - Patient Details:**
 - Member ID: [Field]
 - Relationship to Member: SELF (dropdown)
 - Patient Account Number: [Field]
 - Last Name: [Field]
 - First Name: [Field]
 - M.I.: [Field]
 - Suffix: [Field]
 - Date of Birth: [Field]
 - Gender: --Please Choose One-- (dropdown)
 - Country: United States (dropdown)
 - Address Line 1: [Field]
 - Address Line 2: [Field]
 - City: [Field]
 - State: --Please Choose One-- (dropdown)
 - ZIP Code: [Field]
 - Patient Consent:**
 - Benefits Assigned to Provider: Yes (dropdown)
 - Release of Information: Yes, provider has a signed statement permitting release of medical billing data related to a claim (dropdown)
 - Did the provider generate the signature because the patient was not physically present for services? (dropdown)
 - Other Patient Information:**
 - Date of Death: [Field]
 - Weight: [Field]
 - Patient is pregnant:

At the bottom of the form, there are buttons for 'Continue', 'Back', and 'Cancel this claim'.

The next professional claim entry screen is Claim Information. You can bypass the option to choose or create/update a superbill. Select from **Choose a Superbill Template** to have pre-established data fields included in the professional claim entry process.

Choose the place of service and the claim type (original claim; replacement of prior claim; void/cancel of prior claim). If appropriate, add Claim Entry Options by checking the box that corresponds with the claim information to be included.

Select **Continue**.

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Welcome, Your Name of Your Practice (Log Out) [Go to Message Center](#)

Professional Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information **Claim Information** Claim Line Information Other Payer Information Adjustments Review Confirmation

Date of Service
03/21/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Claim Information

Superbill Information

Please note: The list of Superbill Templates includes either ICD-9 or ICD-10 templates, based on the date of service of this claim. If you have Superbill Templates created with ICD-9 codes, you can convert them to ICD-10 templates. Just click on "Create a New or Edit an Existing Template."

Choose a Superbill Template:
None

[Create a New or Edit an Existing Template](#)

Service Information

Place Of Service: Office - 11 **Medical Record Number:**

Claim Type: Original Claim

Claim Entry Options

Please choose the information that you want to add to this claim.

Ambulance Information Medicare Information
 Accident Information Prior Authorization or Referral Number
 Claim Note Information Service Facility Information
 Hospitalization Date(s)

[Continue](#) or [Back](#) [Cancel this claim](#)

Claim Line Information is the fifth screen in the claim entry process. Enter the total number of lines (up to 50 lines) in the Claim Amounts section. You can also include additional claim lines by selecting **Add a New Claim Line**. Claim amounts will automatically calculate based on the amounts you enter on the claim lines.

At Diagnosis Code field, enter the appropriate ICD-10 diagnosis code without including a decimal. You can also search for the specific diagnosis code by selecting the magnifying glass icon.

In the Claim Lines section of Claim Line Information entry, add the procedure code and charges in those required fields. You must also enter a unit type (unit or minutes) and the number of units.

The dates of service and diagnosis code(s) are automatically filled from previous entries during the professional claim entry process.

If appropriate, expand to see Drug Identification fields by selecting the show/hide link. When you enter prescription drug information, be sure to accurately capture the National Drug Code (NDC) number, as it is a requirement of BlueCross and BlueChoice plans.

Check the boxes to include Additional Indicators as needed. These options will not require additional fields to be completed. Select **Continue**.

The screenshot displays the 'Professional Claim Entry' interface. The top navigation bar includes 'Home', 'Patient Care', 'Office Management', 'Resources', 'Modify Profile', 'Profile Administration', and 'Staff Directory'. A welcome message and a 'Go to Message Center' link are visible. The main section is titled 'Professional Claim Entry' with a 'Printer-Friendly' link. A progress bar shows the current step is 'Claim Line Information'. On the left, there are summary cards for 'Date of Service' (03/21/2017), 'Insurance' (BlueCross BlueShield Plans, Member ID: zcr065922516805), and 'Patient' (Name: michael testing, Relationship: SELF, Gender: MALE, Date of Birth: 10/01/1958). The main 'Claim Line Information' section contains a 'Claim Amounts' summary (Total Claim Charges: \$ 0.00, Patient Paid: \$, Total Number of Lines: 1), a 'Diagnosis Codes' field with a search icon, and a 'Claim Lines' section for 'Line 1'. The 'Line 1' section includes fields for Procedure, Modifiers, Charges, Unit Type, Unit(s), From Date of Service (03/21/2017), To Date of Service, Primary and Secondary Diagnosis Codes, Place of Service, Procedure Description, Drug Identification (with show/hide link), and Additional Indicators (Emergency, EPSDT, Family Planning, Copayment Waiver). At the bottom, there are links for 'Rendering Provider Information' and 'Referring Provider Information', an 'Add a New Claim Line' button, and 'Continue' or 'Back' buttons.

Other Payer Information is the next screen in the secondary professional claim entry process. Choose the other payer by selecting the link or manually entering the payer information. Enter the patient's other insurance information and the amount the payer paid in the required fields. Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, Your Name of Your Practice (Log Out) [Go to Message Center](#)

Professional Claim Entry Printer-Friendly

* Required

Plan Information Provider Information Patient Information Claim Information Claim Line Information **Other Payer Information** Adjustments Review Confirmation

Date of Service
03/21/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Other Payer Information

Please complete this information concerning the patient's and/or member's other insurance.

Insurance Information

Click Choose an Other Payer to search for the other payer for this claim, or complete the information below.

Choose an Other Payer or enter the information here.

* Other Payer Primary ID:

Other Payer Secondary ID Type: Other Payer Secondary ID:

Other Payer Name:

Other Payer Address: [show/hide](#)

* Country: United States

* Address Line 1: Address Line 2:

* City: * State: * ZIP Code:

* Claim Type Indicator (Type of Insurance):
Preferred Provider Organization (PPO)

Other Member Information

Please enter this information about the member who has the insurance policy with the other plan.

* Member ID: Secondary ID (SSN): * Member Type: 1 - Person * Relationship to Member: SPOUSE

Group/Policy Number: Group Name:

* Last Name: testing First Name: martha M.I.: Suffix:

* Country: United States

* Address Line 1: po box 24015 Address Line 2:

* City: columbia * State: South Carolina * ZIP Code: 29224 - 4015

Other Payer Claim Information

Prior Authorization Number: Referral Number: Claim Number:

Outpatient Adjudication Information

Reimbursement Rate Percentage (%): HCPCS Payable: \$ ESRD Paid: \$ Non-Payable Professional Component Billed: \$

Remark Code(s):

Claim Adjustment Options

Normally, professional claims are adjusted at the line level. If you would like to make adjustments at the claim level or at both the claim and line level, click Other Adjustment Options.

Other Adjustment Options [show/hide](#)

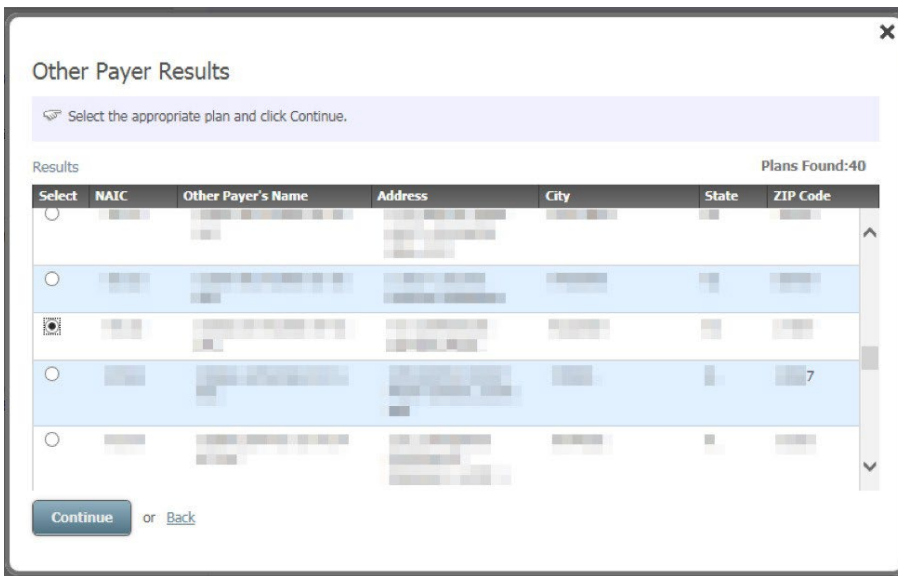
Other Payer Paid Information

Please enter this information using the remittance from the Other Payer.

* Payer Paid: \$ 80.00

[Continue](#) or [Back](#) ✕ Cancel this claim

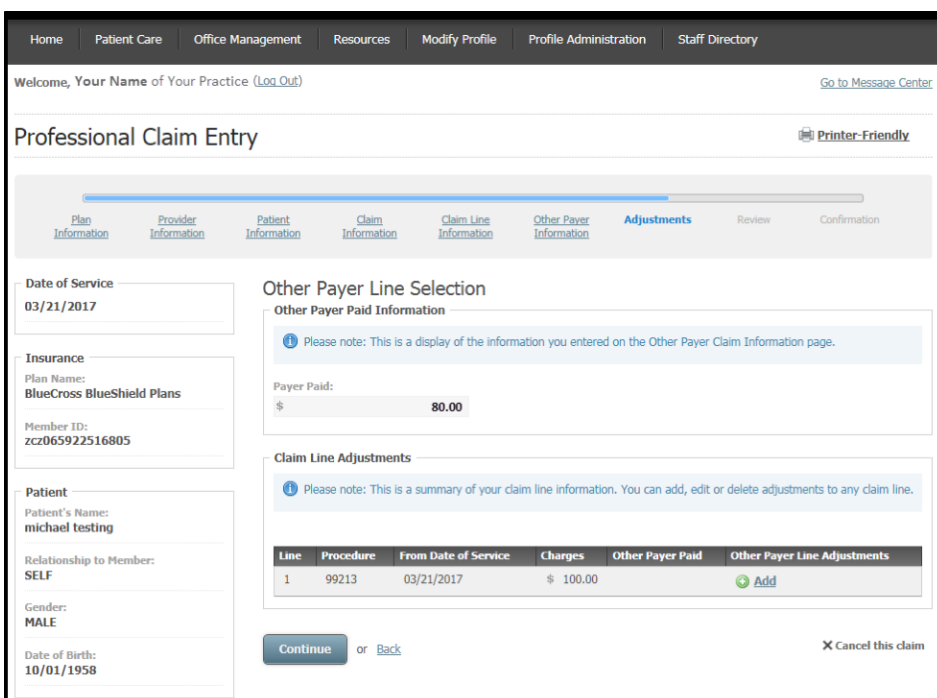
This screen appears after entering criteria to search for another payer if the user follows the Choose Another Payer link. Place your cursor on the appropriate plan to select and **Continue** to return to the prior screen.



On the Adjustments screen, information you entered on the Other Payer Claim Information page is displayed. To add claim-level information, select **Add** Other Payer Line Adjustments by clicking the [+] icon shown.

For professional claims, we recommend you enter the other payer money as a line-level adjustment. For institutional secondary claims, we recommend you enter the other payer money as a header-level adjustment. We automatically default to these options based on whether you choose to file a professional or institutional claim.

Select **Continue**.



This screen displays if you opt to enter adjudication information. The procedure code automatically populates from a previous entry screen. Complete the remaining required fields (Prior Adjudication Date and Paid Units) to show how the other payer processed the claim line.

You must enter other required information in the Claim Adjustment Group 1 section, although it is not denoted with an asterisk. Input the group code (contractual obligations; correction and reversals; other adjustments; patient responsibility; payer-initiated reductions), reason code, amount and quantity (not required).

Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, Your Name of Your Practice (Log Out) [Go to Message Center](#)

Professional Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information Claim Information Claim Line Information Other Payer Information **Adjustments** Review Confirmation

Date of Service
03/21/2017

Insurance
Plan Name:
BlueCross BlueShield Plans

Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing

Relationship to Member:
SELF

Gender:
MALE

Date of Birth:
10/01/1958

Other Payer Claim Line Adjustments * Required

Other Payer Paid Information

Payer Paid:
\$

Selected Line

☞ Please note: This is the information you entered on the Other Payer Claim Information page.

Line	Procedure Code	From Date of Service	Charges
1	99213	03/21/2017	\$ 100.00

☞ Please complete this information to show how the other payer processed this claim line. Usually, this procedure information is identical to what the claim line carries and you only use it to report the actual payment and adjustments the other payer made on the claim line.

The most common claim adjustments are:

Deductible:	Group Code - Patient Responsibility	Reason Code - 1
Coinurance:	Group Code - Patient Responsibility	Reason Code - 2
Non-Covered:	Group Code - Patient Responsibility	Reason Code - 96

Line Adjudication Information 1

* Procedure Code: Modifiers:

Procedure Code Description:

* Payer Paid Amount: \$ Remaining Patient Liability: \$ * Prior Adjudication Date: * Paid Units:

mm/dd/yyyy

☞ If the other payer bundled the procedure code together with other procedure codes on this claim, or if the payer unbundled the procedure code into other procedure codes, then please report that information here. [Get directions on how to report bundled or unbundled procedures.](#)

Bundled or Unbundled Line Numbers:

Claim Adjustment Group 1

Group Code:

Reason Codes

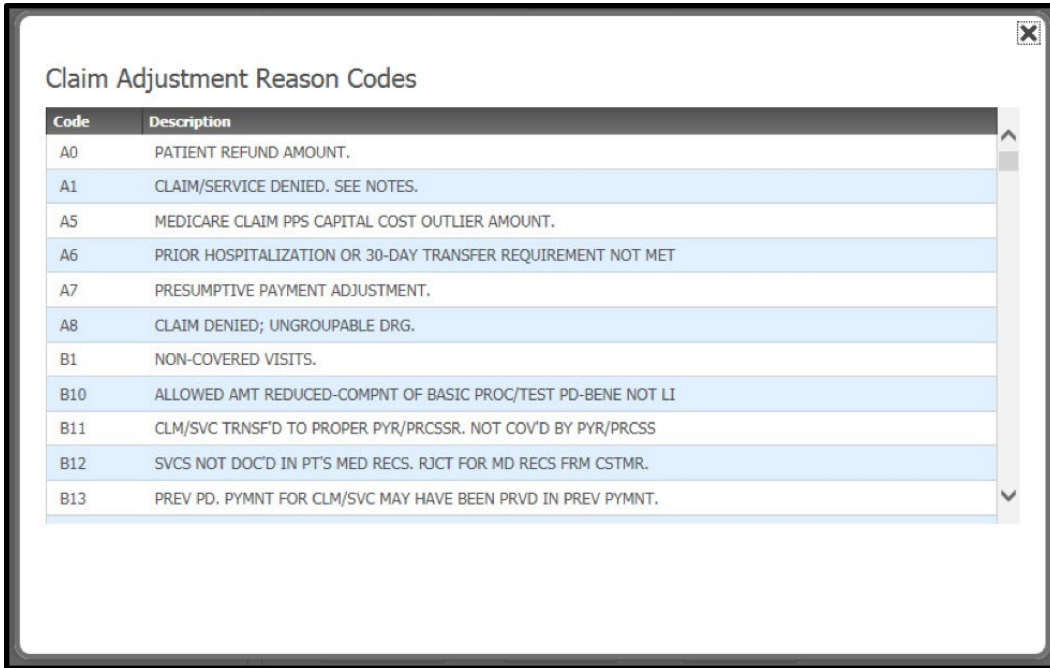
Reason Code	Amount	Quantity
1.1 96	\$ 10.00	1
1.2	\$	
1.3	\$	
1.4	\$	
1.5	\$	
1.6	\$	

[Add Adjustment Group](#)

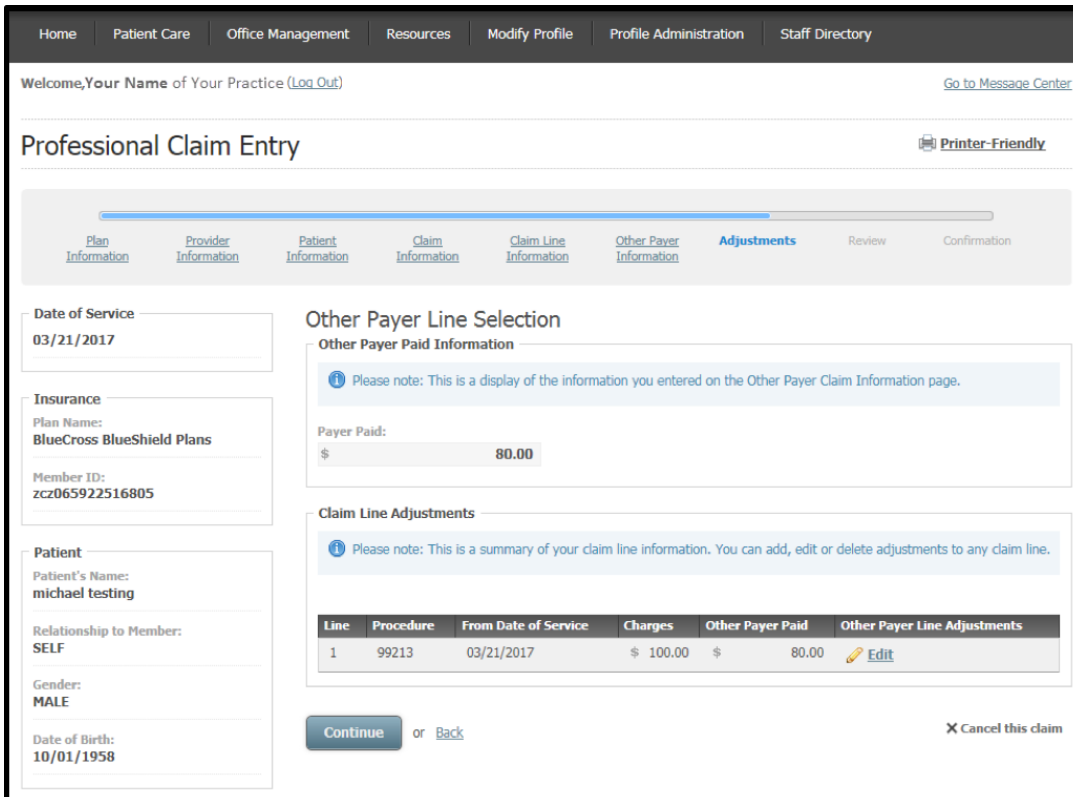
[Add Line Adjudication Information](#)

or

This screen appears when you select the Reason Codes link from the Adjustments screen. Once you have found the best description, select the X in the upper right corner of this secondary screen to return to the previous Adjustments screen and apply the associated reason code in the appropriate field(s).



The Adjustments screen now shows data in the Other Payer Paid column on the Claim Line 1. Select **Continue**.



From Claim Review screen, examine your entries for the secondary payer professional claim. **Submit** the professional claim or return to any previous screen using the **Back** link or selecting a screen title from the progress bar.

To add claim-level information, select **Add Additional Claim Information**.

To add information that applies to an individual claim line, select **Add** on the line to which the information applies. There is an option to **Cancel this claim** found at the bottom of each screen of the claim entry process.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, Your Name of Your Practice (Log Out) [Go to Message Center](#)

Professional Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information Claim Information Claim Line Information Other Payer Information Adjustments **Review** Confirmation

Date of Service
03/21/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

Claim Review
This is a summary of the claim information you are about to submit. Please make any necessary changes and submit.

Provider Information
Submitter's Name: YOUR NAME Billing Location: YOUR PRACTICE Plan: BlueCross BlueShield Plans

Patient Information
Member ID: zcz065922516805 Date of Birth: 10/01/1958 Gender: MALE
Patient's Name: michael testing Patient Account Number: 3159

Claim Information
This is a claim-level summary. Click Add Additional Claim Information to add information that applies to the entire claim. If another payer is primary on this claim and you wish to add or edit adjustments at the claim level, click Claim Level Adjustments. To add or edit adjustments at the line level, see the Claim Line Information section below.

Total Charges: \$ 100.00 Dates of Service: 03/21/2017 Other Payer Paid: \$ 80.00

[Add Additional Claim Information](#)

Line	Procedure	From Date of Service	Charges	Additional Line Information	Other Payer Paid	Other Payer Line Adjustments
1	99213	03/21/2017	\$100.00	Add	\$ 80.00	Edit

This information is accurate and you are ready to submit the claim for processing, click the Submit button.

Please Note: We must validate all claim information before you can submit it for processing. If we find any errors, we will return the claim to you for correction. Once we validate the claim information and you have corrected any errors, you cannot make changes to that information.

[Submit](#) or [Back](#) [Cancel this claim](#)

A claim number displays at the Claim Confirmation screen. You can now **Create a New Claim** or **View Claim Status**.

[Home](#) | [Patient Care](#) | [Office Management](#) | [Resources](#) | [Modify Profile](#) | [Profile Administration](#) | [Staff Directory](#)

Welcome, **Your Name** of Your Practice ([Log Out](#)) [Go to Message Center](#)

Professional Claim Entry [Printer-Friendly](#)

[Plan Information](#) | [Provider Information](#) | [Patient Information](#) | [Claim Information](#) | [Claim Line Information](#) | [Other Payer Information](#) | [Adjustments](#) | [Review](#) | **[Confirmation](#)**

Date of Service
03/21/2017

Insurance
Plan Name:
BlueCross BlueShield Plans

Member ID:
zcz065922516805

Patient
Patient's Name:
michael testing

Relationship to Member:
SELF

Gender:
MALE

Date of Birth:
10/01/1958

Claim Confirmation

Please note: We have received and are processing your claim. Here is your claim number.

Click on View Patient Receipt for a printable receipt detailing the patient's liability. Receipts are only available for claims that have finalized. The View Patient Receipt button will not appear for claims that require further processing.

Confirmation

Claim Number:	Member ID:	Patient's Name:
70870002W	zcz065922516805	michael testing
Patient's Date of Birth:	Patient's Gender:	
10/01/1958	Male	

[Create New Claim](#) | [View Claim Status](#)

Replacement (Corrected) of Prior Claim Entry

From the Patient Care menu select Professional Claim Entry. Follow the claim entry process from Plan Information screen to Patient Information screen.

At Claim Information screen, select **Replacement of Prior Claim** from the drop-down menu as the claim type after selecting a place of service. A required field to input the Prior Claim Number appears. If appropriate, add Claim Entry Options by checking the box that corresponds with the claim information to be included. Follow prompts through subsequent screens to make corrections to the claim by selecting **Continue** until to reach the Review page.

Select **Submit** when you are ready to submit the claim.

The screenshot shows the 'Professional Claim Entry' interface. The top navigation bar includes 'Home', 'Patient Care', 'Office Management', 'Resources', 'Modify Profile', 'Profile Administration', and 'Staff Directory'. The user is logged in as 'YOUR NAME of YOUR PRACTICE/FACILITY' with a '(Log Out)' link and a 'Go to Message Center' link. The page title is 'Professional Claim Entry' with a 'Printer-Friendly' icon. A progress bar shows the current step is 'Claim Information', with other steps being 'Plan Information', 'Provider Information', 'Patient Information', 'Claim Line Information', 'Review', and 'Confirmation'. A red asterisk indicates required fields.

Date of Service: 02/09/2017

Insurance: Plan Name: BlueCross BlueShield Plans; Member ID: ZCZ065922516805

Patient: Patient's Name: MICHAEL TESTING; Relationship to Member: SELF; Gender: MALE; Date of Birth: 10/01/1958

Claim Information:

Superbill Information: A yellow note states: "Please note: The list of Superbill Templates includes either ICD-9 or ICD-10 templates, based on the date of service of this claim. If you have Superbill Templates created with ICD-9 codes, you can convert them to ICD-10 templates. Just click on 'Create a New or Edit an Existing Template.'" Below this is a dropdown for 'Choose a Superbill Template' set to 'None' and a link to 'Create a New or Edit an Existing Template'.

Service Information: Place Of Service: Office - 11; Medical Record Number: (empty); Claim Type: Replacement of Prior Claim (highlighted with a red circle); Prior Claim Number: 704-0000w

Claim Entry Options: Please choose the information that you want to add to this claim. Options include: Ambulance Information, Accident Information, Claim Note Information, Hospitalization Date(s), Medicare Information, Prior Authorization or Referral Number, and Service Facility Information. All are currently unchecked.

Buttons at the bottom: Continue, or Back, and X Cancel this claim.

Void/Cancel of Prior Claim Entry

From the Patient Care menu select Professional Claim Entry. Follow the claim entry process from Plan Information screen to Patient Information screen.

At Claim Information screen, select Void/Cancel of Prior Claim as the claim type after selecting a place of service. A required field to input the Prior Claim Number appears. Follow prompts through subsequent screens to void the claim by selecting **Continue** until to reach the Review page.

Select **Submit** when you are ready to submit the claim.

The screenshot displays the 'Professional Claim Entry' web application interface. At the top, there is a navigation menu with options: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below the menu, a welcome message reads 'Welcome, YOUR NAME of YOUR PRACTICE/FACILITY' with a '(Log Out)' link and a 'Go to Message Center' link. The main heading is 'Professional Claim Entry' with a 'Printer-Friendly' icon. A progress bar shows the current step as 'Claim Information', with other steps being 'Plan Information', 'Provider Information', 'Patient Information', 'Claim Line Information', 'Review', and 'Confirmation'. The 'Claim Information' section is highlighted with a red circle and contains the following fields:

- Date of Service:** 02/09/2017
- Insurance:** Plan Name: BlueCross BlueShield Plans; Member ID: ZCZ065922516805
- Patient:** Patient's Name: MICHAEL TESTING; Relationship to Member: SELF; Gender: MALE; Date of Birth: 10/01/1958
- Claim Information:**
 - Superbill Information:** A yellow note states: 'Please note: The list of Superbill Templates includes either ICD-9 or ICD-10 templates, based on the date of service of this claim. If you have Superbill Templates created with ICD-9 codes, you can convert them to ICD-10 templates. Just click on "Create a New or Edit an Existing Template."' Below this is a 'Choose a Superbill Template:' dropdown menu set to 'None' and a link to 'Create a New or Edit an Existing Template'.
 - Service Information:** 'Place Of Service:' dropdown menu set to 'Office - 11'; 'Medical Record Number:' empty field.
 - Claim Type:** dropdown menu set to 'Void/Cancel of Prior Claim' (circled in red); 'Prior Claim Number:' text input field containing '7040000w'.
- Claim Entry Options:** A section with a blue header and a light blue background containing the instruction: 'Please choose the information that you want to add to this claim.' Below this are several checkboxes: Ambulance Information, Accident Information, Claim Note Information, Hospitalization Date(s), Medicare Information, Prior Authorization or Referral Number, and Service Facility Information.

At the bottom of the form, there is a 'Continue' button, a 'Back' link, and a 'Cancel this claim' link.

Institutional Claim Entry

From the Patient Care menu select Institutional Claim Entry. The Plan Information screen gives information about the submitter (i.e. the user account information). Select a Plan, indicate if the plan is the primary payer and input the dates of service. Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR FACILITY [\(Log Out\)](#) [Go to Message Center](#)

Institutional Claim Entry

[Printer-Friendly](#)

Plan Information **Provider Information** Patient Information Claim Information Claim Codes Claim Line Information Review Confirmation

Plan Information

Submitter Information

Please note: This feature is not available from 11:30 p.m. to 4 a.m. Eastern Time for maintenance purposes.

Who Can File Online?
Health professionals located in South Carolina or in counties contiguous to the state may submit claims online. All other professionals must submit claims to the Blue Plan in their local service areas.

Submitter Information

If this information is not correct, please [modify your profile](#). Any information you entered will be lost if you navigate away from this page.

Name: YOUR FACILITY NAME ID: 123456789 Email Address: YOUR.NAME@EMAIL.COM

Phone: (987) 234-5678 Extension: Not Available Fax: Not Available

Plan Information

Choose the Plan under which the patient had insurance coverage on the date(s) of service. We require both a From Date of Service and a To Date of Service. If this claim is for a single date of service, enter the same date in both fields.

* Plan: --Please Choose One-- * Is the selected plan the primary payer? Yes

* From Date of Service: mm/dd/yyyy * To Date of Service: mm/dd/yyyy

Continue **X Cancel this claim**

At the Provider Information screen, the billing information will pre-populate according to the location affiliated with your user profile. Select **Choose a Billing Provider** if the default billing location is not shown. You can also manually input billing provider address, city, state and ZIP if you are entering a claim for another location associated with the provider ID.

Choose to include an attending provider ID type [primary ID (NPI); secondary ID] and enter the correlated information.

Select **Continue**.

The screenshot shows the 'Institutional Claim Entry' form, specifically the 'Provider Information' section. The form is part of a larger application with a navigation bar at the top containing 'Home', 'Patient Care', 'Office Management', 'Resources', 'Modify Profile', 'Profile Administration', and 'Staff Directory'. Below the navigation bar, there is a welcome message 'Welcome, YOUR NAME of YOUR FACILITY' and a '(Log Out)' link. A 'Go to Message Center' link is also present. The main title 'Institutional Claim Entry' is displayed, along with a 'Printer-Friendly' icon. A progress bar below the title shows the current step: 'Provider Information', with other steps including 'Plan Information', 'Patient Information', 'Claim Information', 'Claim Codes', 'Claim Line Information', 'Review', and 'Confirmation'. On the left side, there are two summary boxes: 'Dates of Service' showing '02/13/2017 - 02/20/2017' and 'Insurance' showing 'Plan Name: BlueCross BlueShield Plans'. The 'Provider Information' section is divided into two main parts: 'Billing Location Information' and 'Attending Provider Information'. The 'Billing Location Information' section includes a note: 'Click Choose a Billing Provider to select from a list of locations affiliated with your Tax ID. The billing location address must be the physical address (not P.O. Box) and must contain a 9-digit ZIP code.' Below this note is a 'Choose a Billing Provider' button. The form fields for 'Billing Location Information' are: 'Provider ID Type' (dropdown menu with 'Primary ID (NPI)' selected), 'Provider ID' (text input field with '123456789'), 'Provider's Name' (text input field with 'YOUR FACILITY NAME'), '* Address Line 1' (text input field), 'Address Line 2' (text input field), '* City' (text input field), '* State' (dropdown menu with 'South Carolina' selected), '* ZIP Code' (text input field with a hyphen and a separate digit box), and '* Provider Accepts Assignment' (dropdown menu with 'Assigned' selected). The 'Attending Provider Information' section includes: 'Provider ID Type' (dropdown menu with '--Please Choose One--' selected) and 'Provider ID' (text input field). At the bottom of the form, there is a 'Continue' button, a 'Back' link, and a 'Cancel this claim' link.

On the Patient Information screen, add the required patient data elements as a one-time entry or use the Patient Directory. Select **Choose a Patient** to have this information auto-filled using a selected patient from the Patient Directory.

At the Patient Account Number field, input the patient's unique number your practice or practice management software has assigned. You can create a patient account number if one does not exist.

Select **Continue**.

The screenshot shows the 'Institutional Claim Entry' form, specifically the 'Patient Information' section. The form is titled 'Patient Information' and includes a 'Patient Details' sub-section. A note states: 'Please note: Changes made to this information will not be updated in your Patient Directory.' Below this, there is a prompt: 'Enter the Member ID as shown on the member's ID card.' A 'Choose a Patient' button is available, along with the instruction 'or enter the information here.' The form contains several required fields, marked with an asterisk: Member ID (zcz065922516805), Relationship to Member (SELF), Patient Account Number (3159), Last Name (testing), First Name (michael), M.I., Suffix, Date of Birth (10/01/1958), Gender (MALE), Country (United States), Address Line 1 (po box 24015), Address Line 2, City (columbia), State (South Carolina), and ZIP Code (29224 - 4015). Below the patient details is the 'Patient Consent' section, which includes 'Benefits Assigned to Provider' (Yes) and 'Release of Information' (Yes, provider has a signed statement permitting release of medical billing data related to a claim). At the bottom of the form, there are buttons for 'Continue', 'Back', and 'Cancel this claim'.

When prompted, you have the option to add the patient to your Patient Directory.

The screenshot shows a confirmation dialog box with the text: 'The patient you entered is not in Your Patient Directory. Would you like to add the patient using the information you entered into the patient information form?' Below the text are two buttons: 'Yes' and 'No'.

The next institutional claim entry screen is Claim Information. Select a Facility Type [32 options]; Claim Type/Frequency [26 options]; Patient Status [40 options] from the drop-down menus; input the Admission Date (required although not marked with an asterisk); and Priority (Type) of Admission or Visit. A Point of Origin for Admission or Visit is also required. Select one of the following from the drop-down menu:

- Clinic or Physician’s Office
- Court/Law Enforcement
- Information Not Available
- Non-Health Care Facility Point of Origin
- Transfer from Another Home Health Agency
- Transfer from Ambulatory Surgery Center
- Transfer from Another Health Care Facility
- Transfer from Hospice and is Under a Hospice Care Plan or Enrolled in a Hospice Program
- Transfer from One Distinct Unit of the Hospital to Another Distinct Unit of the Same Hospital Resulting in a Separate Claim to the Payer
- Transfer from a Hospital
- Transfer from a Skilled Nursing Facility (SNF), Intermediate Care Facility (ICF), or Assisted Living Facility (ALF)

Select **Continue**.

The screenshot shows a web application interface for 'Institutional Claim Entry'. At the top, there is a navigation bar with links: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below the navigation bar, a welcome message reads 'Welcome, YOUR NAME of YOUR FACILITY' with a '(Log Out)' link and a 'Go to Message Center' link. The main heading is 'Institutional Claim Entry' with a 'Printer-Friendly' icon. A progress bar below the heading shows steps: Plan Information, Provider Information, Patient Information, Claim Information (current step), Claim Codes, Claim Line Information, Review, and Confirmation. The 'Claim Information' section contains several fields:

- Dates of Service:** 02/13/2017 - 02/20/2017
- Insurance:** Plan Name: BlueCross BlueShield Plans; Member ID: zcz065922516805
- Patient:** Patient's Name: michael testing; Relationship to Member: SELF; Gender: MALE; Date of Birth: 10/01/1958
- Service Information:**
 - Facility Type: --Please Choose One--
 - Claim Type/Frequency: 1 - Original Claim
 - Patient Status: --Please Choose One--
 - Admission Date: mm/dd/yyyy
 - Admission Time: hh:mm
 - Discharge Time: hh:mm
 - Priority (Type) of Admission or Visit: --Please Choose One--
 - Point of Origin for Admission or Visit: (empty dropdown)

 A red asterisk indicates required fields. At the bottom, there are 'Continue' and 'Back' buttons, and a 'Cancel this claim' link.

Include diagnosis and condition code data on the Claim Codes screen. At Principal Diagnosis Code field, enter the required appropriate ICD-10 diagnosis code without including a decimal. You can also search for the specific diagnosis code by selecting the magnifying glass icon. Include the Principal Diagnosis Present on Admission (POA) Indicator (for inpatient claims only). An Admitting Diagnosis Code is also required, although it is not marked with an asterisk.

Home
Patient Care
Office Management
Resources
Modify Profile
Profile Administration
Staff Directory

Welcome, YOUR NAME of YOUR FACILITY (Log Out) [Go to Message Center](#)

Institutional Claim Entry Printer-Friendly

Plan Information
Provider Information
Patient Information
Claim Information
Claim Codes
Claim Line Information
Review
Confirmation

Dates of Service
02/13/2017 - 02/20/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcc065922516805

Patient
Patient's Name:
michael testing
Relationship to Member:
SELF
Gender:
MALE
Date of Birth:
10/01/1958

* Required

Claim Codes

Please use ICD-10-CM codes to report diagnosis information.

Principal Diagnosis Code: Principal Diagnosis Present on Admission (POA) Indicator:

+ Add Diagnosis Codes

Please note: We require an Admitting Diagnosis on all inpatient claims and encounters, a Reason for Visit on all unscheduled outpatient visits and an E-Code to describe an injury, poisoning or adverse effect.

Admitting Diagnosis Codes:

Reason for Visit Code: Reason for Visit Code: Reason for Visit Code:

E-Code: E-Code Present on Admission (POA) Indicator:

+ Add E-Codes

Condition Codes:

Diagnosis Related Group (DRG)
Code:

Procedure Codes

Please note: We require the Principal Procedure Code and Principal Procedure Code Date on all inpatient claims when a procedure was performed. We also require them on home IV therapy claims when surgery was performed during the inpatient stay when the course of therapy was initiated.

Principal Procedure Code: Principal Procedure Code Date:
mm/dd/yyyy

+ Add Other Procedure Codes

Occurrence Codes and Dates

Occurrence Code: Occurrence Date:
mm/dd/yyyy

+ Add Occurrence Codes and Dates

Occurrence Span Codes and Dates

Occurrence Span Code: Occurrence Span From Date: Occurrence Span To Date:
mm/dd/yyyy mm/dd/yyyy

+ Add Occurrence Span Codes and Dates

Value Codes and Amounts

Please note: You can report some information relating to another payer's adjudication of the claim as Value Codes here or as claim adjustments on the Other Payer Claim Adjustment page. If you report it here do not repeat it on the other page.

Value Code: Amount: \$

+ Add Value Codes and Amounts

Treatment Codes

Please note: We require Treatment Codes when home health agencies need to report plan of treatment information.

Continue
or [Back](#)
✕ Cancel this claim

This screen appears when searching for a diagnosis code, an admitting diagnosis code (required on all inpatient claims and encounters), a reason for visit code or an E-code. Search by description or code. Place your cursor on the desired diagnosis code to select it and return to the prior screen.

Diagnosis Code (ICD-10) Search Results

Showing 192 Result(s)

Filter results...

Code	Description
S72131A	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, INITIAL ENCOUNTER FOR CLOSED FRACTURE
S72131B	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, INITIAL ENCOUNTER FOR OPEN FRACTURE TYPE I OR II
S72131C	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, INITIAL ENCOUNTER FOR OPEN FRACTURE TYPE IIIA, IIIB, OR IIIC
S72131S	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SEQUELA
S72131G	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR CLOSED FRACTURE WITH DELAYED HEALING
S72131P	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR CLOSED FRACTURE WITH MALUNION
S72131K	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR CLOSED FRACTURE WITH NONUNION
S72131D	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR CLOSED FRACTURE WITH ROUTINE HEALING
S72131H	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR OPEN FRACTURE TYPE I OR II WITH DELAYED HEALING
S72131O	DISPLACED APOPHYSEAL FRACTURE OF RIGHT FEMUR, SUBSEQUENT ENCOUNTER FOR OPEN

New Search

E-Code: E-Code Present on Admission (POA) Indicator:

E-Code: E-Code Present on Admission (POA) Indicator:

[Add E-Codes](#)

Condition Codes:

Diagnosis Related Group (DRG) Code:

Follow the link(s) to include additional claim data as needed: Add Diagnosis Codes; Add E-Codes; Add Other Procedure Codes; Add Occurrence Codes and Dates; Add Occurrence Span Codes and Dates; and Add Value Codes and Amounts. You can remove an added field by selecting the minus [⊖] symbol and selecting **Yes** when the secondary screen appears.

Do you want to continue? All information you have entered in this section will be lost if you select Yes.

Define the Total Number of Lines in the Claim Amounts field. In the Claim Lines section of Claim Line Information entry, add the Revenue Code.

Select a Procedure Code Type from the drop-down menu for the revenue code entered: Health Care Financing Administration Common Procedural Coding System (HCPCS) Codes; Health Insurance Prospective Payment System (HIPPS) Skilled Nursing Facility Rate Code; or International Classification of Diseases Clinical Modification (ICD-9-CM) Principal Procedure Codes.

The Procedure Code is required, although it is not marked with an asterisk. You can also search for the specific diagnosis code by selecting the magnifying glass icon.

The dates of service are automatically filled from previous data entered at the Plan Information screen during the institutional claim entry process.

Enter the Line Charge Amount, the Unit Type [days; unit] and the amount of Unit(s).

If appropriate, expand to see Drug Identification fields by selecting the show/hide link. When you enter prescription drug information, be sure to accurately capture the National Drug Code (NDC) number, as it is a requirement of BlueCross and BlueChoice plans. Select **Continue**.

The screenshot shows the 'Institutional Claim Entry' web application. The top navigation bar includes links for Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. A welcome message and a 'Log Out' link are visible. The main heading is 'Institutional Claim Entry' with a 'Printer-Friendly' option. A progress bar shows the current step is 'Claim Line Information'. On the left, there are summary boxes for 'Dates of Service' (02/13/2017 - 02/20/2017), 'Insurance' (BlueCross BlueShield Plans, Member ID: zcz065922516805), and 'Patient' (Name: michael testing, Gender: MALE, Date of Birth: 10/01/1958). The main content area is titled 'Claim Line Information' and includes a 'Claim Amounts' section with a note about automatic calculation of total charges. It shows 'Total Claim Charges' as \$0.00 and 'Total Number of Lines' as 1. Below is the 'Claim Lines' section for 'Line 1', which is marked as required. It contains fields for Revenue Code, Procedure Code Type, Procedure Code, Modifiers, Procedure Description, From Date of Service (02/13/2017), To Date of Service (02/20/2017), Line Charge Amount, Non-Covered Charges, Unit Type, and Unit(s). A 'Drug Identification' link is also present. At the bottom, there are 'Continue' and 'Back' buttons, and a link to 'Add a New Claim Line'.

From Claim Review screen, examine your entries for the institutional claim. **Submit** the institutional claim or return to any previous screen using the **Back** link or selecting a title from the progress bar. There is an option to **Cancel this claim** found at the bottom of each screen of the claim entry process.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory
Welcome, YOUR NAME of YOUR FACILITY (Log Out) [Go to Message Center](#)

Institutional Claim Entry [Printer-Friendly](#)

[Plan Information](#)
[Provider Information](#)
[Patient Information](#)
[Claim Information](#)
[Claim Codes](#)
[Claim Line Information](#)
Review
[Confirmation](#)

Dates of Service
 02/13/2017 - 02/20/2017

Insurance
 Plan Name: BlueCross BlueShield Plans
 Member ID: zcz065922516805

Patient
 Patient's Name: michael testing
 Relationship to Member: SELF
 Gender: MALE
 Date of Birth: 10/01/1958

Claim Review

This is a summary of the claim information you are about to submit. Please make any necessary changes and submit.

Provider Information
 Submitter's Name: YOUR NAME Billing Location: YOUR FACILITY NAME Plan: BlueCross BlueShield Plans

Patient Information
 Member ID: zcz065922516805 Date of Birth: 10/01/1958 Gender: MALE
 Patient's Name: michael testing Patient Account Number: 3590

Claim Information

Please note: This is a claim-level summary.

Click Add Additional Claim Information to add information that applies to the entire claim. If another payer is primary for this claim, click Claim Level Adjustments to add or edit adjustments at the claim level.

Total Charges: \$ 1700.00
Dates of Service: 02/13/2017 - 02/20/2017

+ Add Additional Claim Information

Claim Line Information

Line	Revenue	From Date of Service	Charges	Additional Line Information
1	191	02/13/2017	\$ 1700.00	+ Add

☞ If this information is accurate and you are ready to submit the claim for processing, click the Submit button.

! Please Note: We must validate all claim information before you can submit it for processing. If we find any errors, we will return the claim to you for correction. Once we validate the claim information and you have corrected any errors, you cannot make changes to that information.

[Submit](#) or [Back](#)
[X Cancel this claim](#)

From the Claim Review screen, you can add claim-level information that applies to all claim lines by selecting **Add Additional Claim Information**. Select general claim information and additional provider information. Complete subsequent required fields as appropriate. Select **Done**.

The screenshot shows the 'Institutional Claim Entry' form. On the left, there are sections for 'Dates of Service' (02/13/2017 - 02/20/2017), 'Insurance' (BlueCross BlueShield Plans, Member ID: zcz065922516805), and 'Patient' (Name: michael testing, Date of Birth: 10/01/1958). The main area is titled 'Additional Claim Information' and includes a note: 'Please note: This information will apply to all claim lines included on this claim.' Below this is an 'Additional Claim Information Selection' section with a note: 'Please note: This information will apply to all claim lines on this claim.' Underneath are two sections: 'General Claim Information' and 'Additional Provider Information', each containing several checkboxes for various data points like 'Auto Accident State', 'Billing Note Information', 'Operating Physician Information', etc. At the bottom, there are 'Done' and 'Cancel' buttons, and a link to 'Cancel this claim'.

From the Claim Review screen, you can also add information that only applies to a single claim line by selecting **Add** on the line to which the information applies. Select general line information and/or additional provider information. Complete subsequent required fields as appropriate. Select **Done**.

The screenshot shows the 'Institutional Claim Entry' form, similar to the first one, but with the 'Additional Claim Line Information' section selected. It includes the same left-hand navigation and insurance/patient information. The main section has a note: 'Please note: This information will apply only to the claim line you selected.' Below this is an 'Additional Claim Line Information Selection' section with a note: 'Please choose the information that you want to add to this claim line:'. A 'Selected Line' table is displayed with the following data:

Line	Revenue Code	From Date of Service	Charges
1	123	02/13/2017	\$ 1700.00

Below the table are sections for 'Additional Line Information Selection', 'General Line Information', and 'Additional Provider Information', each with checkboxes for various data points like 'Facility Tax Amount', 'Line Attachment Information', 'Operating Physician Information', etc. At the bottom, there are 'Done' and 'Cancel' buttons, and a link to 'Cancel this claim'.

A claim number displays on the Claim Confirmation screen. You can now **Create a New Claim** or **View Claim Status**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR PRACTICE/FACILITY (Log Out) [Go to Message Center](#)

Institutional Claim Entry [Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information Claim Codes Claim Line Information Review **Confirmation**

Dates of Service

02/13/2017 - 02/13/2017

Insurance

Plan Name:
BlueCross BlueShield Plans

Member ID:
zcz065922516805

Patient

Patient's Name:
MICHAEL TESTING

Relationship to Member:
SELF

Gender:
MALE

Date of Birth:
10/01/1958

Claim Confirmation

Please note: We have received and are processing your claim. Here is your claim number.

Confirmation

Claim Number: 71470003W	Member ID: zcz065922516805	Patient's Name: MICHAEL TESTING
Patient's Date of Birth: 10/01/1958	Patient's Gender: Male	

[Create New Claim](#) [View Claim Status](#)

Dental Claim Entry

From the Patient Care menu select Dental Claim Entry. The Plan Information screen gives information about the submitter (i.e. the user account information). Select a plan, indicate if the plan is the primary payer and input the date of service. Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR DENTAL PRACTICE (Log Out) [Go to Message Center](#)

Dental Claim Entry Printer-Friendly

Plan Information Provider Information Patient Information Claim Information Claim Line Information Review Confirmation

Plan Information

Submitter Information

Please note: This feature is not available from 11:30 p.m. to 4 a.m. Eastern Time for maintenance purposes.

Who Can File Online?
Health care professionals located in South Carolina or in counties contiguous to the state may submit claims online. All other professionals, excluding dentists, must submit claims to the Blue Plan in their local service areas.

ICD-10 Note to Dental Providers!
Dental providers will not be affected by ICD-10 changes unless they file a claim (CMS-1500 or electronically) for dental/oral surgical procedures under a patient's medical plan. An example of a dental/oral surgical procedure that may be covered under medical is the extraction of an impacted tooth.

Submitter Information

If this information is not correct, please [modify your profile](#). Any information you entered will be lost if you navigate away from this page.

Name: YOUR NAME ID: 111222345 Email Address: YOUR.NAME@EMAIL.COM

Phone: (123) 456-7890 Extension: Not Available Fax: Not Available

Plan Information

Please note: You are entering a Dental Claim. [Switch to create a Pre-Treatment Entry](#).

* Plan: --Please Choose One-- * Is the selected plan the primary payer? Yes

* Date of Service: mm/dd/yyyy

Continue [X Cancel this claim](#)

From the Provider Information screen select **Choose a Billing Provider** and/or **Choose a Rendering Provider** to have this information auto-populate. **Choose a rendering provider** if it differs from the billing provider.

A Specialty/Taxonomy Code is required when you enter the rendering provider information. Use the National Plan & Provider Enumeration System's (NPPES) website to locate your rendering provider's specialty/taxonomy code if you are unfamiliar with this number. NPPES is a separate program run by the Centers for Medicare & Medicaid Services that handles these unique identifiers. You can also find the specialty/taxonomy code in My Insurance Manager by searching for a partial code or description.

Select **Continue**.

The screenshot shows the 'Dental Claim Entry' web application. At the top, there is a navigation bar with links: Home, Patient Care, Office Management, Resources, Modify Profile, Profile Administration, and Staff Directory. Below the navigation bar, a welcome message reads 'Welcome, YOUR NAME of YOUR DENTAL PRACTICE' with a '(Log Out)' link and a 'Go to Message Center' link. The main heading is 'Dental Claim Entry' with a 'Printer-Friendly' icon. A progress bar below the heading shows steps: Plan Information, **Provider Information** (current step), Patient Information, Claim Information, Claim Line Information, Review, and Confirmation. On the left side, there are two summary boxes: 'Date of Service' with the value '02/08/2017' and 'Insurance' with the value 'BlueCross BlueShield Plans'. The main form area is titled 'Provider Information' and includes a red asterisk indicating a required field. It contains two sections: 'Billing Location Information' and 'Rendering Provider Information'. The 'Billing Location Information' section includes a help icon and text: 'Click Choose a Billing Provider to select from a list of locations affiliated with your Tax ID. The billing location address must be the physical address (not P.O. Box) and must contain a 9-digit ZIP code.' Below this is a 'Choose a Billing Provider' link and several input fields: 'Provider ID Type' (Primary ID (NPI)), 'Provider ID' (777553333), 'Provider's Name' (YOUR DENTAL PRACTICE), 'Address Line 1' (456 MAIN ST), 'Address Line 2' (empty), 'City' (FORT MILL), 'State' (South Carolina), 'ZIP Code' (29715), 'Provider Accepts Assignment' (Assigned), and 'Provider Signature on File' (Yes). The 'Rendering Provider Information' section includes a blue information icon and text: 'Please Note: You must identify a Rendering Provider on all claims when the services were not rendered by the Billing Provider.' Below this is a 'Choose a Rendering Provider' link and input fields: 'Provider ID Type' (dropdown menu with '--Please Choose One--'), 'Provider ID' (empty), 'Provider's Name' (empty), and 'Specialty/Taxonomy Code' (input field with a 'Search' button). At the bottom of the form, there are two buttons: 'Continue' and 'Back', and a link 'X Cancel this claim'.

On the Patient Information screen, add the required patient data elements as a one-time entry or select **Choose a Patient** to use the Patient Directory.

At the Patient Account Number field, input the patient's unique number your practice or practice management software has assigned. You can create a patient account number if one does not exist.

Select **Continue**.

The screenshot shows the 'Dental Claim Entry' form with the 'Patient Information' tab selected. The form includes fields for Date of Service (02/08/2017) and Insurance (BlueCross BlueShield Plans). The Patient Information section contains a 'Please note' message, a search bar for Member ID, and a 'Choose a Patient' button. Below this are fields for Member ID (zcz065922516805), Relationship to Member (SPOUSE), Patient Account Number (9513), Last Name (Testing), First Name (Martha), M.I., Suffix, Date of Birth (09/01/1960), Gender (FEMALE), Country (United States), Address Line 1 (PO Box 24015), Address Line 2, City (Columbia), State (South Carolina), and ZIP Code (29224-4015). The Member Details section has a note about member name entry and fields for Last Name (Testing) and First Name (Michael). The Patient Consent section has dropdowns for 'Benefits Assigned to Provider' (Yes) and 'Release of Information' (Yes, provider has a signed statement...). At the bottom are 'Continue', 'Back', and 'Cancel this claim' buttons.

When prompted, you have the option to add the patient to your Patient Directory.

The dialog box contains the text: 'The patient you entered is not in Your Patient Directory. Would you like to add the patient using the information you entered into the patient information form?'. Below the text are two buttons: 'Yes' and 'No'.

The next dental claim entry screen is Claim Information. Bypass the option to choose or create/update a superbill. Choose the claim type (original claim; replacement of prior claim; void/cancel of prior claim) and the place of service.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR DENTAL PRACTICE (Log Out) Go to Message Center

Dental Claim Entry

Printer-Friendly

Plan Information Provider Information Patient Information **Claim Information** Claim Line Information Review Confirmation

Date of Service
02/08/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcz065922516805
Member's Name:
Michael Testing

Patient
Patient's Name:
Martha Testing
Relationship to Member:
SPOUSE
Gender:
FEMALE
Date of Birth:
09/01/1960

Claim Information

Superbill Information

Choose a Superbill Template:
None

Create a New or Edit an Existing Template

Service Information

* Claim Type:
1 - Original Claim

* Place Of Service:
Office - 11

Claim Entry Options

Please choose the information that you want to add to this claim.

Accident Information
 Claim Note Information
 Orthodontics Information

Continue or Back Cancel this claim

If appropriate, add Claim Entry Options by checking the box that corresponds with the claim information to be included.

Select **Continue**.

Claim Entry Options

Please choose the information that you want to add to this claim.

Accident Information
 Claim Note Information
 Orthodontics Information

Accident Information

If this claim is related to an accident, please file it to the patient's health plan. Under Patient Care in the top menu, choose a claim entry option under Health.

* Related Cause 1:
--Please Choose One--

Claim Note Information

* Claim Note:

71 characters remaining

Add Claim Note

Orthodontics Information

Please note: We require the Treatment Months or Remaining Months on Orthodontic claims. We require Orthodontic Placement Date if you enter Treatment Months or Remaining Months.

Treatment Months: Remaining Months: Orthodontics Placement Date:
mm/dd/yyyy

Claim Line Information is the fifth screen in the claim entry process. Enter the total number of lines (up to 50 lines) in the Claim Amounts section. There is also a second chance to include additional claim lines by selecting **Add a New Claim Line** at the bottom of the screen. Claim amounts will automatically calculate based on the amounts you enter on the claim lines.

In the Claim Lines section, enter the procedure code and charges in those required fields. You must enter a unit, although it is not marked with an asterisk.

Select the tooth number or oral cavity from the drop-down menu. Selecting a tooth number or oral cavity is not necessary when performing routine, preventive services.

For prosthesis, crown or inlay placement, select whether it is an initial placement or replacement. Complete any other additional claim information as appropriate.

Select **Continue**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR DENTAL PRACTICE (Log Out) Go to Message Center

Dental Claim Entry

 Printer-Friendly

Plan Information Provider Information Patient Information Claim Information **Claim Line Information** Review Confirmation

Date of Service
02/08/2017

Insurance
Plan Name:
BlueCross BlueShield Plans
Member ID:
zcr065922516805
Member's Name:
michael testing

Patient
Patient's Name:
martha testing
Relationship to Member:
SPOUSE
Gender:
FEMALE
Date of Birth:
09/01/1960

Claim Line Information * Required

Claim Amounts

Please note: We will calculate the Total Claim Charges automatically based on the amounts you enter on the claim lines.

Total Claim Charges: \$ 265.00 Patient Paid: \$ Total Number of Lines: 1

Claim Lines

Please note:

- We require the Date of Service on all claims, except for Pre-Treatment Estimates.
- We require Date of Service, Place of Service, and Rendering Provider Information if they differ from the information previously entered at the claim level.
- We do not require Treatment Start Date and Treatment Completion Date if a Date of Service is entered.

Line 1

* Procedure: D7240 * Charges: \$ 265.00 Unit(s): 1

Procedure Description: Tooth # -OR- Oral Cavity: --Please Choose One--

Surfaces:
 Occlusal Mesial Distal Facial Incisal Lingual Buccal

Place of Service: --Please Choose One--

Date of Service: 02/08/2017 Treatment Start Date: Treatment Completion Date: mm/dd/yyyy mm/dd/yyyy mm/dd/yyyy

Prosthesis, Crown or Inlay Placement: --Please Choose One--

Orthodontic Banding Date: Replacement Date: mm/dd/yyyy mm/dd/yyyy

Rendering Provider Information: [+/-] show/hide

[Add a New Claim Line](#)

Continue or Back Cancel this claim

From Claim Review screen, examine your entries for the dental claim. **Submit** the dental claim or return to any previous screen using the **Back** link or selecting a screen title on the progress bar. There is an option to **Cancel the dental claim** found at the bottom of each screen of the claim entry process.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR DENTAL PRACTICE (Log Out) Go to Message Center

Dental Claim Entry [Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information Claim Line Information **Review** Confirmation

Date of Service: 02/08/2017

Insurance: Plan Name: BlueCross BlueShield Plans, Member ID: zcc065922516805, Member's Name: michael testing

Patient: Patient's Name: martha testing, Relationship to Member: SPOUSE, Gender: FEMALE, Date of Birth: 09/01/1960

Claim Review

⚠ This is a summary of the claim information you are about to submit. Please make any necessary changes and submit.

Provider Information
 Submitter's Name: YOUR DENTAL PRACTICE, Billing Location: 7775553333, Plan: BlueCross BlueShield Plans

Patient Information
 Member ID: zcc065922516805, Date of Birth: 09/01/1960, Gender: FEMALE
 Patient's Name: martha testing, Patient Account Number: 9513

Claim Information
 ⚠ This is a claim-level summary. Click Add Additional Claim Information to add information that applies to the entire claim. If another payer is primary on this claim and you wish to add or edit adjustments at the claim level, click Claim Level Adjustments. To add or edit adjustments at the line level, see the Claim Line Information section.

Total Charges: \$ 265.00, Dates of Service: 02/08/2017

[Add Additional Claim Information](#)

Line	Procedure	Date of Service	Charges	Additional Line Information
1	D7240	02/08/2017	\$ 265.00	Add

⚠ If this information is accurate and you are ready to submit the claim for processing, click the Submit button.

ⓘ Please Note: We must validate all claim information before you can submit it for processing. If we find any errors, we will return the claim to you for correction. Once we validate the claim information and you have corrected any errors, you cannot make changes to that information.

[Submit](#) or [Back](#) [Cancel this claim](#)

A claim number displays on the Claim Confirmation screen. You can now **Create a New Claim**, **Create a Pre-treatment Estimate** or **View Claim Status**.

Home Patient Care Office Management Resources Modify Profile Profile Administration Staff Directory

Welcome, YOUR NAME of YOUR DENTAL PRACTICE (Log Out) Go to Message Center

Dental Claim Entry [Printer-Friendly](#)

Plan Information Provider Information Patient Information Claim Information Claim Line Information Review **Confirmation**

Date of Service: 02/08/2017

Insurance: Plan Name: BlueCross BlueShield Plans, Member ID: zcc065922516805, Member's Name: michael testing

Patient: Patient's Name: martha testing, Relationship to Member: SPOUSE, Gender: FEMALE, Date of Birth: 09/01/1960

Claim Confirmation

ⓘ Please note: We have received and are processing your claim. Here is your claim number.

Confirmation
 Claim Number: T7C39005W, Member ID: zcc065922516805, Patient's Name: martha testing
 Patient's Date of Birth: 09/01/1960, Patient's Gender: Female

[Create New Claim](#) [Create New Pre-Treatment Estimate](#) [View Claim Status](#)

Dental Claim under Medical Entry

For dental claims that need to be filed under the member's medical benefit, follow the **Professional Claim Entry** steps.

TROUBLESHOOTING TIPS

- 45Z Line is out of balance
- 46V Other Payer's Address is missing
- 46W Other Payer's City is missing
- 46X Other Payer Zip Code missing
- E07 Invalid admission dateB04
- B20 Revenue Code Invalid I12
- H98 Room Days and/or charges required on inpatient
- Certain services yield the best results for benefits according to the type of eligibility view selected. For chiropractic, physical therapy, occupational therapy and preventive services, you should view Eligibility and Benefits by Service Type. Eligibility and Benefits by Procedure Code is the best method to request details for colonoscopy, bone density studies and office visits.
- My Insurance Manager defaults the place of service to 11-Office. Make sure to change this option as it applies to your practice.
- Ambulatory Surgery Centers (ASCs) should request benefit details by service type. Enter the service type code as 13-ASC Facility; do not use service type code 50-Hospital-Outpatient.
- Always enter a diagnosis code when completing an eligibility and benefits request to get the most accurate response details.



In the event of any inconsistency between information contained in this handbook and the agreement(s) between you and BlueCross, the terms of such agreement(s) shall govern. The information included is general information and in no event should be deemed to be a promise or guarantee of payment. We do not assume and hereby disclaim any liability for loss caused by errors or omissions in preparation and editing of this publication.